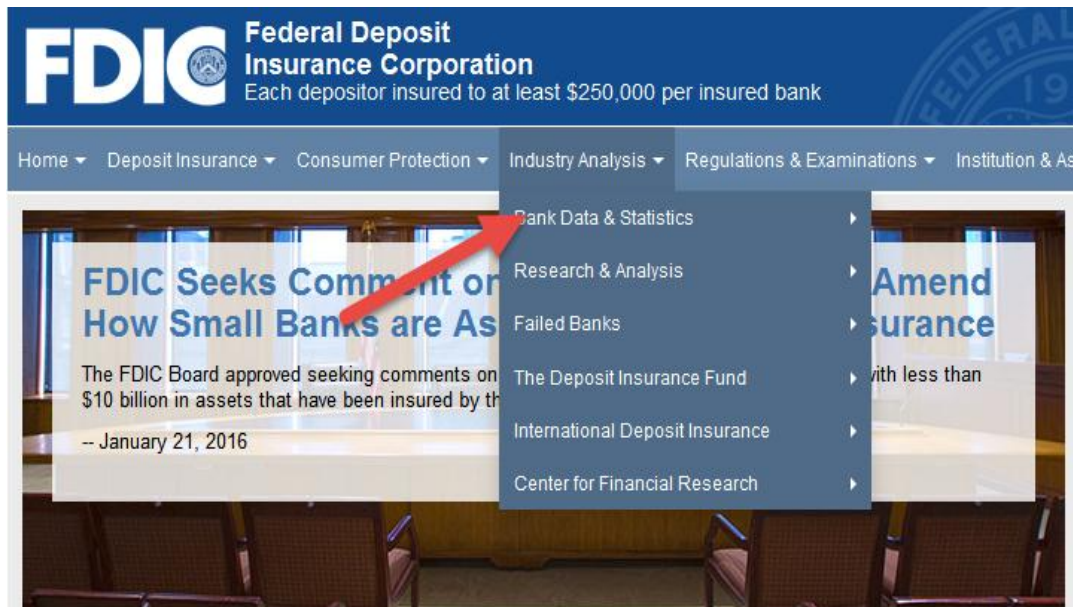


Create and Save custom report items for future use (SDI)

Helpful hint: Statistics on Depository Institutions (SDI) makes use of "frames based" web pages, JavaScript, user "sessions", "cookies", "pop-ups." Therefore, prior to saving a custom peer, confirm that the browser internet will allow cookies to be saved on your computer. For Internet Explorer (IE) use: options -> privacy -> sites -> Always Allow -> cookies from list includes www.fdic.gov and <http://www2.fdic.gov/>.

1 Go to www.FDIC.gov and on the homepage select **Industry Analysis**.

2 Then select the **Bank Data & Statistics** link



3 Select **Statistics on Depository Institutions** from the homepage.

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- [Trust Examination Overview](#)
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4 **Select Create** from the **Comparison Reports** page. Then select a category from the drop-down box and **check** each row or report line. Select **Next** when complete. (*SDI runs slowly sometimes, please be patient.*) **Note:** Multiple categories can be selected from the drop down menu. Confirm your selections for the report and select **Next**

FDIC ▾ Banks ▾ Reports & Analysis ▾ Reference Tables ▾ Data Download ▾ Help ▾ BankFind

FDIC.gov > Industry Analysis > Bank Data & Statistics > Reports & Analysis > Comparison Reports - SDI > Create or Modify Comparison Reports

Create or Modify Comparison Reports
Step 1: Define columns and optional custom report selections

Create or Retrieve custom reports selections

Select the type of reports: Dollars/Percent of Assets ▾ Select the number of Columns: 4 ▾

Select One ▾ Select One ▾ Select One ▾ Select One ▾

Clear All Next

Note: The breadcrumbs will show where you are within the new menu headings

Custom Download Report Selections

Select a standard report from the drop-down box and check each row or report line.
Rows can be added from more than one standard report by selecting another report from the drop down box.
Definitions for each report line or row can be viewed by clicking on the hyperlinked number.
You may also select to [download all](#) available report options in all report categories.

☐

1

Total employees (full-time)

☒

2

Total assets

☒

3

Cash & Balances due from depository institutions

☒

4

Interest-bearing balances due from depository institutions

☐

5

Total securities

☐

6

Federal funds sold and receivables

☐

7

Net loans and lease financing

☐

8

Loan loss allowance

☐

9

Trading account assets

☐

10

Bank premises and fixed assets

☐

11

Other real estate owned

☐

12

Goodwill and other intangible assets

☐

13

All other assets

Assets and Liabilities

Assets and Liabilities

-- Cash and Balances Due from depository institutions

--- Securities

---- U.S. Government Obligations

----- Total Debt Securities

---- Net Loans and Leases

----- 1-4 Family Residential Net Loans and Leases

----- Loans to Depository Institutions

----- Total Loans and Leases in Foreign Offices

----- Maturity & Repricing for Loans and Leases

----- Small Business Loans

----- Loans Restructured in Troubled Debt Restructurings

----- Other Real Estate Owned

----- Goodwill and Other Intangibles

----- Total Deposits

----- Transaction Accounts

----- Nontransaction Accounts

----- Time Deposits of Less Than \$100,000

----- Time Deposits of \$100,000 or More

----- Deposits Based on the \$100,000 Reporting Threshold

Select All Clear All Next

Variable

numemp

asset

chbal

chbali

sc

frepo

lnlsnet

lnatres

trade

bkprem

ore

intan

idoa



- 5 On the **View Custom Reports** screen click **Save**.

View Custom Report Selections		
Definition	Title	Variable
Assets and Liabilities		
<input checked="" type="checkbox"/>	1 Total employees (full-time equivalent)	numemp
<input checked="" type="checkbox"/>	2 Total assets	asset
<input checked="" type="checkbox"/>	3 Cash & Balances due from depository institutions	chbal
<input checked="" type="checkbox"/>	4 Interest-bearing balances	chbali
Securities		
<input checked="" type="checkbox"/>	1 Total securities	sc
<input checked="" type="checkbox"/>	2 U.S. Government securities	scus
Net Loans and Leases		
<input checked="" type="checkbox"/>	1 Net loans and leases	lnlsnet

- 6 Enter a name for the report. FDIC recommends you enter an e-mail address or personal code word to easily identify your saved files. Click the Save button and then select **Next**.

Save Custom Reports Selections

[View Help Tips on Save Custom Reports >>>](#)

To save selected rows, enter a report name along with your email address and select "save".

The FDIC will not use your email address for any purposes other than a convenient way to uniquely identify your saved custom reports. More information on [FDIC Privacy Rule](#).

Enter name of custom report (Up to 14 nonspecial characters)	Enter email address
<input type="text" value="My Report"/>	<input type="text" value="name@nnn.com"/>
<input type="button" value="Save"/>	

Note: This process saves **only** the selected rows of the report not the columns.



7 Confirmation message appears. Select **Next** to continue back to Create Modify Reports.

The customer report My Report has been saved and associated with the e-mail address name@nnn.com.

View Custom Report Selections

[Clear All](#) [Add More](#) [Save](#) **Next**

Definition	Title	Variable
Assets and Liabilities		
<input checked="" type="checkbox"/>	1 Total employees (full-time equivalent)	numemp
<input checked="" type="checkbox"/>	2 Total assets	asset
<input checked="" type="checkbox"/>	3 Cash & Balances due from depository institutions	chbal
<input checked="" type="checkbox"/>	4 Interest-bearing balances	chbali
Securities		
<input checked="" type="checkbox"/>	1 Total securities	sc
<input checked="" type="checkbox"/>	2 U.S. Government securities	scus
Net Loans and Leases		
<input checked="" type="checkbox"/>	1 Net loans and leases	lnlsnet

8 Use the **View Custom report selections** to modify or review the saved rows created. Continue to build the entire report by defining the below columns. Select **Next**

Create or Modify Comparison Reports

Step 1: Define columns and optional custom report selections

[Create](#) or [Retrieve](#) or [View Custom report selections](#)

Select the type of reports: [Dollars/Percent of Assets](#)

Select the number of Columns: [4](#)

[View Help Tips >>](#)

[Select One](#)

[Select One](#)

[Select One](#)

[Select One](#)

[Clear All](#)

Next

